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Tsaker New Energy Tech Co., Limited
彩客新能源科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1986)

INSIDE INFORMATION
FURTHER UPDATES ON PROGRESS ON THE LISTING OF
TSAKER TECHNOLOGY ON BEIJING STOCK EXCHANGE
AND
ESTIMATED RESULTS OF TSAKER TECHNOLOGY

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Tsaker New Energy Tech Co., Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 15 March 2022, 10 April 2022, 19 July 2022 and 30 August 2022 in relation to the spin-off of Hebei Tsaker New Materials Technology Company Limited* (河北彩客新材料科技股份有限公司) (the “**Tsaker Technology**”) and the separate quotation of its shares on the National Equities Exchange and Quotations (全國中小企業股份轉讓系統); (ii) the announcement of the Company dated 30 September 2022 in relation to the proposed Beijing Stock Exchange (the “**BSE**”) listing of Tsaker Technology; (iii) the announcement of the Company dated 25 April 2025 and the circular of the Company dated 12 May 2025 (the “**Circular**”) in relation to the proposed listing of Tsaker Technology on the BSE (the “**Listing**”); and (iv) the voluntary announcement of the Company dated 18 June 2025 in relation to the updated progress on the Listing. Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the Circular.

The Board hereby provides the latest update on the progress of the Listing to the shareholders of the Company (the “**Shareholders**”).

According to the Announcement of the 22nd Review Meeting of the Listing Committee of BSE in 2026* (北交所上市委員會2026年第二十二次審議會議公告) dated 3 March 2026, the review meeting of Tsaker Technology’s Listing is scheduled to be held on 10 March 2026. As part of the listing application of Tsaker Technology, Tsaker Technology has submitted, among other things, an updated version of the prospectus of Tsaker Technology (the “**Review Meeting Version**”), to the BSE on 3 March 2026, which have been published on the website of the BSE.

The Review Meeting Version contains the following estimated results (the “**Estimated Results**”) for the key financial data of Tsaker Technology for the six months ending 30 June 2026:

	Six months ended/ending 30 June		Estimated year-on -year growth rate
	2026 <i>(unaudited)</i> RMB'000	2025 <i>(audited)</i> RMB'000	
Revenue	250,000-270,000	283,073	(11.68)-(4.62)
Net profit attributable to shareholders of the parent company	74,000-83,000	86,435	(14.39)-(3.97)
Net profit attributable to shareholders of the parent company after deduction of non-recurring gain or loss	73,000-82,000	85,239	(14.36)-(3.80)

According to the disclosure in the Review Meeting Version: (i) the aforementioned Estimated Results are only Tsaker Technology’s estimated figures prepared in accordance with current operational status, order status, and market conditions, pertain only to Tsaker Technology, which have not been audited or reviewed by its external auditors and do not constitute profit forecasts or performance commitments; and (ii) the main reasons for the estimated change in Tsaker Technology’s performance for the six months ending 30 June 2026 compared to the same period of 2025 including but not limited to the trade frictions between China and the United States, the expected decline in revenue from dimethyl acetylsuccinate (DMAS) products, the impact of exchange rate fluctuations and a shutdown for maintenance. **Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.**

For further information of Tsaker Technology, please refer to the Review Meeting Version and relevant announcements posted on the website of the BSE.

Further announcement will be made by the Company as and when appropriate in respect of any material development in relation to the Listing and the publication of Tsaker Technology’s audited or reviewed key financial information for the six months ending 30 June 2026.

Shareholders and potential investors should note that the Listing is subject to, among other things, the prevailing market conditions and approvals from relevant authorities, including the CSRC and the BSE. Accordingly, Shareholders and potential investors should be aware that the Company does not guarantee that the Listing will materialize, nor the timing thereof. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tsaker New Energy Tech Co., Limited
Mr. GE Yi
Chairman

Hong Kong, 3 March 2026

As at the date of this announcement, the Board comprises Mr. GE Yi (Chairman) and Mr. BAI Kun as executive Directors, Mr. FONTAINE Alain Vincent and Mr. PAN Deyuan as non-executive Directors and Mr. ZHU Lin, Mr. YU Miao and Ms. LU Xin as independent non-executive Directors.

* For identification purpose only