



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Tsaker Chemical Group Limited

Date Submitted 11 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>1986</u>	Description: <u>Ordinary Shares</u>		
		No. of ordinary shares	Par value (US\$)
			Authorised share capital (US\$)
Balance at close of preceding month		<u>2,000,000,000</u>	<u>0.01</u>
Increase/(decrease)		<u>Nil</u>	<u>Nil</u>
Balance at close of the month		<u>2,000,000,000</u>	<u>0.01</u>
(2) Stock code: <u>N/A</u>	Description: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month		<u>N/A</u>	<u>N/A</u>
Increase/(decrease)		<u>N/A</u>	<u>N/A</u>
Balance at close of the month		<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code: <u> N/A </u>	Description: <u> N/A </u>			
	No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	<u> N/A </u>	<u> </u>	<u> N/A </u>	
Increase/(decrease)	<u> N/A </u>	<u> </u>	<u> N/A </u>	
Balance at close of the month	<u> N/A </u>	<u> </u>	<u> N/A </u>	

3. Other Classes of Shares

Stock code: <u> N/A </u>	Description: <u> N/A </u>			
	No. of other classes of shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	<u> N/A </u>	<u> </u>	<u> N/A </u>	
Increase/(decrease)	<u> N/A </u>	<u> </u>	<u> N/A </u>	
Balance at close of the month	<u> N/A </u>	<u> </u>	<u> N/A </u>	

Total authorised share capital at the end of the month (*US\$*):

 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,044,250,000	N/A	N/A	N/A
Increase/(decrease) during the month	(4,771,500)	N/A	N/A	N/A
Balance at close of the month	1,039,478,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. <u>N/A</u> _____ _____ _____ (/ /) _____ shares						
(<i>Note 1</i>)						
2. <u>N/A</u> _____ _____ _____ (/ /) _____ shares						
(<i>Note 1</i>)						
3. <u>N/A</u> _____ _____ _____ (/ /) _____ shares						
(<i>Note 1</i>)						
					Total A. (Ordinary shares)	<u>Nil</u>
					(Preference shares)	<u>N/A</u>
					(Other class)	<u>N/A</u>
Total funds raised during the month from exercise of options (<i>State currency</i>)						<u>N/A</u>

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total C. (Ordinary shares) (Preference shares) (Other class)					<u>Nil</u> <u>N/A</u> <u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
<div style="text-align: right;">Total D. (Ordinary shares)</div>	Nil	
<div style="text-align: right;">(Preference shares)</div>	N/A	
<div style="text-align: right;">(Other class)</div>	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	N/A	N/A
2. Open offer	At price:	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	N/A	N/A
3. Placing	At price:	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	N/A	N/A
4. Bonus issue			<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price:	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> Cancellation date: (11/01/2019) – (2,404,500) (dd/mm/yyyy) (See Remarks) (23/01/2019) – (2,367,000) (See Remarks) AGM approval date: (15/06/2018) (dd/mm/yyyy)	<u>(4,771,500)</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed <i>(Note 1)</i> Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price:	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	At price:	State currency	_____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
Total E. (Ordinary shares)				<u>(4,771,500)</u>	
(Preference shares)				<u>N/A</u>	
(Other class)				<u>N/A</u>	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>(4,771,500)</u>
	(2)	<u>N/A</u>
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

The Company repurchased 68,500 Shares, 234,500 Shares, 409,000 Shares, 612,000 Shares, 383,000 Shares, 302,500 Shares, 187,000 Shares and 208,000 Shares on 13 December, 19 December, 20 December, 21 December, 24 December, 27 December, 28 December and 31 December 2018 respectively, representing 2,404,500 Shares in total. Those 2,404,500 Shares had been cancelled on 11 January 2019.

The Company repurchased 139,000 Shares, 497,000 Shares, 101,500 Shares, 38,500 Shares, 264,000 Shares, 16,000 Shares and 1,311,000 Shares on 2 January, 3 January, 4 January, 7 January, 8 January, 9 January and 11 January 2019 respectively, representing 2,367,000 Shares in total. Those 2,367,000 Shares had been cancelled on 23 January 2019.

Submitted by: **Ge Yi**

Title: **Director**
(Director, Secretary or other duly authorised officer)

Notes:

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*