

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 Nover	nber 20	016	
To : Hong Kong Exchanges	and Clea	ring Limited	b		
Name of Issuer	Tsaker Cl	hemical Gro	up Lim	ited	
Date Submitted	2 Decemb	ber 2016			
I. Movements in Authorised	Share Ca	ıpital			
1. Ordinary Shares					
(1) Stock code :1986	Descrip	tion :		Ordinary Sh	nares
		No. of ord		Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	g month	1,000,000	0,000	0.01	10,000,000.00
Increase/(decrease)	-	Nil			Nil
Balance at close of the mon	th _	1,000,000	0,000	0.01	10,000,000.00
(2) Stock code : N/A	_Descrip	tion :		N/A	
		No. of ord	-	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A			N/A
Increase/(decrease)	-	N/A			N/A
Balance at close of the mon	th <u> </u>	N/A			N/A

2. Preference Shares			
Stock code : N/A Descript	ion :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	classes of shares		•
Balance at close of preceding month_ Increase/(decrease)	classes of shares		capital (State currency)
_	classes of shares N/A		capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(1) (2) sh		classes of shares
Balance at close of preceding month	501,125,000	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	501,125,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)		 ·				
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares		_				
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	Nil	
		TOTAL D		ice shares)	N/A	_
			•	ther class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)	No. of new shares of issuer issued	No. of new shares of issuer which may be
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
S						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	rv shares)	Nil	
				ce shares)	N/A	_
			(Ot	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
]	
	1	
shares (Note 1)	1	
Silates (Note 1)		
2		
shares (Note 1)]	
3.		
or	1	
	1	
	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	•
(**************************************		•
	1	

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State St		Type of Issue						shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State State State Currency State S		1 ypc or 1000c			Class of shores				
Class of shares State currency State State Class of shares State Class of shares N/A N/A N/A N/A									
Class of shares State State Class of shares Other State Class of shares Other Other	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
State State Currency Issue and allotment (/ /)					(dd/iiiii/yyyy)			N/A	N/A
State									
Class of shares N/A N/A									
Class of shares State	2.	Open offer	At price :			(/ /)		
Class of shares State Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A					EGM approval date:	(/ /)		
State State State State Currency Currency State Currency State Currency Currency State Currency Cur					(dd/mm/yyyy)			N/A	N/A
State State State State Currency Currency State Currency State Currency Currency State Currency Cur									
Class of shares									
Class of shares issuable (Note 1) 4. Bonus issue Seminary EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)	37/4	3 7/4
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)	(`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	XV.1	27/4
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/14	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iii/lyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	-	
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordin		
	sha (Preference sha	res) N/A	_
	(Other cla	ass) <u>N/A</u>	_
			N/A
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E):	(1)	N/A
		(2)	
Total increase / (decrease) in preference shares	,	·	N/A
Total increase / (decrease) in other classes of si E):			N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movemer	nts in Issued S	hare

Remarks (if any):
Submitted by: Ge Yi
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.