HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy): 30 April 2019						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Tsaker Chemical Group Limited						
Date Submitted	6 May 2019						

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: 1986 D	Description:	Ordinary Share	S	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month		2,000,000,000	0.01	20,000,000.00
Increase/(decrease)		Nil	-	Nil
Balance at close of the month		2,000,000,000	0.01	20,000,000.00
(2)Stock code: N/A D	Description:		N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A		N/A

2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding mor	th	N/A		N/A
Increase/(decre	ease)		N/A		N/A
Balance at clos	e of the month		N/A		N/A

3. Other Classes of Shares

Stock code:	N/A	Description:		N/A				
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close	of preceding mon	th	N/A		N/A			
Increase/(decrea	se)		N/A		N/A			
Balance at close	of the month		N/A		N/A			

Total authorised share capital at the end of the month (US\$):

20,000,000.00

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,039,478,500	N/A	N/A	N/A	
Increase/(decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,039,478,500	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and]	Movement du	ring the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
3. N/A						
5. IV/A						
shares						
(Note 1)						
			Total A. (Ord	ence shares		
				(Other class)		
Total funds raised dur		th from exerc	ise			
of options (State cu	rrency)			N/A		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
2. N/A			_			
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date (if applicable)	<i>,</i> ,					
(dd/mm/yyyy)	(/)	/)	_			
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/)	/)	_			
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/)	/)				
			Total B. (Ord	inary shares)	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	proceeding month	montin		thereto	month
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A)				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total	C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
shares (Note 1))	
2. N/A		
	_	
	_	
(/ /)) shares (Note 1)		
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date:	(/	/)		
	-	L.	currency	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
2.	Open offer	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
3.	Placing	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Total E. (Ordinary sha	ares)	Nil	
				(Pr	reference sha			
					(Other c	lass)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A	to E): (1)	Nil
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Ge Yi	
Title:	Director	
(Director, Sect	retary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.