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Tsaker Chemical Group Limited
彩客化學集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1986)

**POSITIVE PROFIT ALERT IN RESPECT OF
THE FIRST QUARTER OF 2019**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2019 and information currently available to the Board:

- (1) the revenue of the Group for the three months ended 31 March 2019 is expected to increase by approximately 37.1% as compared with that for the same period in 2018 to approximately RMB523.4 million; and
- (2) the consolidated net profit attributable to the Shareholders for the three months ended 31 March 2019 is expected to increase by approximately 246.8% as compared with that for the same period in 2018 to approximately RMB200.5 million.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Tsaker Chemical Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2019 and information currently available to the Board:

- (1) the revenue of the Group for the three months ended 31 March 2019 is expected to increase by approximately 37.1% as compared with that for the same period in 2018 to approximately RMB523.4 million; and
- (2) the consolidated net profit attributable to the Shareholders for the three months ended 31 March 2019 is expected to increase by approximately 246.8% as compared with that for the same period in 2018 to approximately RMB200.5 million.

The increase in the revenue for the three months ended 31 March 2019 was mainly due to the substantial increase in the Group’s average selling price of the dye intermediates owing to their limited supply, resulting in a much higher gross profit margin for the Group. With the expenses of the Group remaining relatively stable, the consolidated net profit attributable to the Shareholders therefore also increased substantially.

The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company’s auditors, and information currently available to the Board, and the actual financial results of the Group for the three months ended 31 March 2019 may be different from those disclosed in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tsaker Chemical Group Limited
Ge Yi
Chairman

Beijing, the PRC, 15 April 2019

As at the date of this announcement, the Board comprises Mr. Ge Yi (Chairman), Mr. Bai Kun and Ms. Zhang Nan as executive Directors, Mr. Fontaine Alain Vincent as a non-executive Director and Mr. Ho Kenneth Kai Chung, Mr. Zhu Lin and Mr. Yu Miao as independent non-executive Directors.

* *For identification purpose only*