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Tsaker Chemical Group Limited
彩客化學集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1986)

DISCLOSEABLE TRANSACTION
COMPLETION OF SUBSCRIPTION FOR SHARES IN THE IPO OF
CHINA RISUN GROUP LIMITED

Reference is made to the announcement of the Company dated 6 March 2019 (the “**Announcement**”) in relation to the proposed subscription of China Risun Shares in the IPO of China Risun Group Limited (Stock Code: 01907). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company has been allocated with 11,119,000 Allocated Shares at the final Offer Price of HK\$2.80. The total subscription price paid by the Company in respect of these Allocated Shares is approximately HK\$31.447 million, which is determined by multiplying the final number of the Allocated Shares and the final Offer Price plus the SFC transaction levy at 0.0027%, the Stock Exchange trading fee at 0.005% and brokerage commission at 1%.

By Order of the Board
Tsaker Chemical Group Limited
Ge Yi
Chairman

Beijing, the PRC, 14 March 2019

As at the date of this announcement, the Board comprises Mr. Ge Yi (Chairman), Mr. Bai Kun and Ms. Zhang Nan as executive Directors, Mr. Fontaine Alain Vincent as a non-executive Director and Mr. Ho Kenneth Kai Chung, Mr. Zhu Lin and Mr. Yu Miao as independent non-executive Directors.

* *For identification purpose only*