

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	yy): 31 December 2018				
To : Hong Kong Exchanges and C	learing Limited				
Name of Issuer	r Chemical Group Lim	ited			
Date Submitted 4 Janu	uary 2019				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1986</u> Des	cription :	Ordinary	Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding mor	nth 2,000,000,000	0.01	20,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	0.01	20,000,000.00		
(2) Stock code : N/A Des	cription :	N/A	A		
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding mor	nth N/A		N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A		N/A		

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the en (US\$):	nd of the month	2	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,044,250,000	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,044,250,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11.17/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy))				
4. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	Nil	_
			•	ce shares) other class)	N/A N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)			· .			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
-	<u> </u>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		T	otal C. (Ordina		Nil	_
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		· -
Total D. (Ordinary shares)	N:1	
	Nil N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sh	are Capital					
Class of shares State State State State State State State Class of shares State								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State Currency Issue and allotment (/ /)		Type of Issue							montn
At price : currency date : (dd/mm/yyyy)									
Class of shares State State Class of shares State State Class of shares State Class of shares State Stat	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
State State State State Currency State State State Class State State Class State								N/A	N/A
Class of shares N/A N/A									
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)								N/A	N/A
Class of shares Sha									
Class of shares issuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u> N/A</u> <u> N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)	37/1	37/1
								<u>N/A</u>	N/A

Class of shares Issue and allotment Class of shares Issue and allotment Class of shares Issue and allotment Class of shares		Type of Issue	9			No. of never shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at
Class of shares Class of s							
Class of shares Ordinary Shares repurchased (Note 1) Repurchased (Note 1)	5.		At price :		(/ /)		
Repurchased (Note 1) Repurchase date : (yet to be cancelled) (19/12/2018) (20/12/2018) (20/12/2018) (21/12/2018) (21/12/2018) (24/12/2018) (24/12/2018) (28/12/2018) (28/12/2018) (31/1				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
Repurchased (Note 1) Repurchase date : (yet to be cancelled) (19/12/2018) (20/12/2018) (20/12/2018) (21/12/2018) (21/12/2018) (24/12/2018) (24/12/2018) (28/12/2018) (28/12/2018) (31/1							
(yet to be cancelled) (13/12/2018) (19/12/2018) (20/12/2018) (20/12/2018) (21/12/20					Ordinary Sha	res_	
Class of shares redeemed (Note 1) N/A (2,404	6.	Repurchase of shares		(yet to be cancelled)	(19/12/2018 (20/12/2018 (21/12/2018 (24/12/2018 (27/12/2018 (28/12/2018	3) 3) 3) 3) 3)	
Redemption Redemption date :				AGM approval date: (dd/mm/yyyy)	(15/06/2018	•	(2,404,500)
of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideratio At price: State currency late: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares 8. Consideratio At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideratio At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		N/A
EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue	At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		****
						<u>N/A</u>	N/A

7	Гуре of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		ECIVI approvar date.	(/	/)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total E			rdinar		
		(Prefer		ce s	shares shares class	s) N/A	- - -
Tot	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of	·Αt	o F	E): ('	1)	Nil
			, , , ,	-	.). (2	· ———	N/A
Tot	tal increase / (decrease) in preference shares o	during the month (i.e. Total	l of	A to			N/A
	tal increase / (decrease) in other classes of sha	ares during the month (i.e.	Tot	tal (of A to		N/A
,	hese figures should be the same as the relevan pital").)	nt figures under II above ("	Ήο	ver	nents	in Issued Si	hare

Remarks (if any):
Submitted by: Ge Yi
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.